

SmarterControls4Smartsheet -Smarter Excel Integration

Improving the sharing capability between MS Excel and Smartsheet!

At Smarter Business Processes we understand that there are some features that Microsoft Excel can perform really well that maybe Smartsheet is not as powerful at; we know that sometimes it is necessary to leave data in Excel to provide access to those features, but then there is the need for Smartsheet to connect to the data as well, to perform the functions that it can do so well.

So, what do you do? How can you have data in both places?

By using our **Smarter Excel Integration** feature which is part of our **Smarter Apps Platform**, we can provide you with a “Send to Smartsheet” button that exceeds the functionality of the “Import from Excel” feature already in Smartsheet.



What are the limitations in the Excel integration already in Smartsheet? (Causing us a headache!)



1. The Import from Excel feature needs data values to import (if a cell contains a references to a values it doesn't import successfully)
2. The Import from Excel feature is limited to 50 columns at a time
3. All imported data is deposited in a NEW SHEET EVERYTIME
4. Each time we import the data we need to spend time either moving the data into linked sheets or refreshing all cell linking which points to the imported data – which opens us up to user error and time wasting

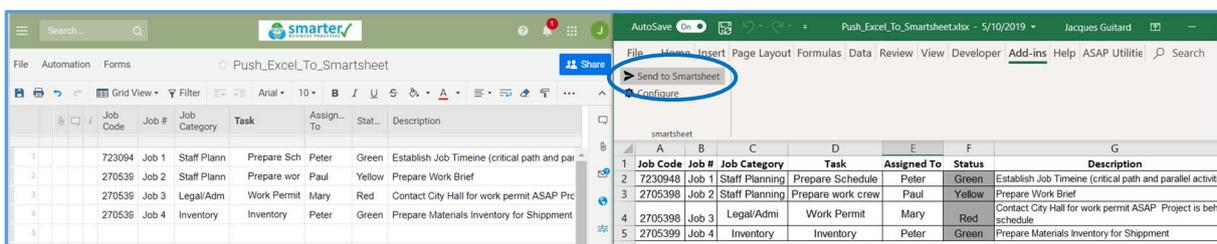
How does Smarter Excel Integration help?

1. The Send to Smartsheet feature will push data value OR cell references to values!
2. The only limitations on the integration is the sheet size limits in Smartsheet – you can “send” 200 columns or 5000 rows (or 200,000 cells) if you have enough data
3. You can specify the destination and the newly pushed data will replace the current data in the sheet
4. This replacement of data means that all the cell linking can stay in situ and users are no longer required to move data between sheets thus saving time and removing the user error risk



Example

From the screen shots below you can see a Main Data Table in Excel (Dark Green screen) and the same table of data being pushed to Smartsheet (Light Green screen). If any data value changes in the Excel sheet, you simply press the ➤ **Send to Smartsheet** button and the data in Smartsheet is *automagically* updated!



Job Code	Job #	Job Category	Task	Assign To	Stat	Description
723094	Job 1	Staff Plann	Prepare Sch	Peter	Green	Establish Job Timeine (critical path and par
270539	Job 2	Staff Plann	Prepare wor	Paul	Yellow	Prepare Work Brief
270539	Job 3	Legal/Adm	Work Permit	Mary	Red	Contact City Hall for work permit ASAP Prc
270539	Job 4	Inventory	Inventory	Peter	Green	Prepare Materials Inventory for Shippment

Job Code	Job #	Job Category	Task	Assigned To	Status	Description
7230948	Job 1	Staff Planning	Prepare Schedule	Peter	Green	Establish Job Timeine (critical path and parallel activi
2705398	Job 2	Staff Planning	Prepare work crew	Paul	Yellow	Prepare Work Brief
2705398	Job 3	Legal/Admi	Work Permit	Mary	Red	Contact City Hall for work permit ASAP Project is beh
2705399	Job 4	Inventory	Inventory	Peter	Green	Prepare Materials Inventory for Shippment

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Smarter Excel Integration - Seamless, effortless and extremely efficient.

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